
**Intermediary Referral Request Form**

**Email completed form to** **brokers@theloughborough.co.uk**

|  |  |
| --- | --- |
| Intermediary Firm |  |
| Advisor  |   | Contact Details  |  |
| Applicant’s Name & Occupation  |  |

**Reason for Referral**

|  |
| --- |
| To enable us to make a decision it is important that you provided as much detail as possible regarding the case, for example if a client had previous credit issues we need to understand what, when and why this happened and we would expect a timeline of events.Please complete our affordability calculator to provide with the referral. |

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Property Type  | Semi Detached  | Terrace  | Detached  | Shared Ownership House  | Buy to Let House  | Other (Add in Notes)  |
| Loan Type | First Time Buyer  | Home mover  | Remortgage  | Into/In Retirement  | Family Assist/Buy for Uni  | 5.5 x Income  |
| Purchase Price/Valuation  |  | Mortgage Amount/LTV  |  |  % |
| Repayment Method |  | Mortgage Term  |  |

|  |
| --- |
| **Management Assessment (This section to be completed by relevant mandate holder)**  |
| **Referral Approved** | **Referral Rejected** |
| Rationale for approval/rejection (include consideration of customer outcomes)  |
| Referral approved subject to following conditions: (specify any additional conditions or info requiredSubject to satisfactory valuation, income confirmation, ratification of information supplied and no further credit issues other than those declared |
| **Approved By**  | **Signature:** | **Date:**  |

The Loughborough Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.Financial Services Register number 157258.