  
**Intermediary Referral Request Form**

**Email completed form to** [**brokers@theloughborough.co.uk**](mailto:brokers@theloughborough.co.uk)

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| --- | --- | --- | --- |
| Intermediary Firm |  | | |
| Advisor |  | Contact Details |  |
| Applicant’s Name & Occupation |  | | |

**Reason for Referral**

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| --- |
| To enable us to make a decision it is important that you provided as much detail as possible regarding the case, for example if a client had previous credit issues we need to understand what, when and why this happened and we would expect a timeline of events.  Please complete our affordability calculator to provide with the referral. |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Property Type | Semi Detached | Terrace | | Detached | Shared Ownership House | | Buy to Let House | Other (Add in Notes) | |
| Loan Type | First Time Buyer | Home mover | | Remortgage | Into/In Retirement | | Family Assist/Buy for Uni | 5.5 x Income | |
| Purchase Price/Valuation |  | | Mortgage Amount/LTV | | |  | | | % |
| Repayment Method |  | | Mortgage Term | | |  | | | |

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| --- | --- | --- | --- |
| **Management Assessment (This section to be completed by relevant mandate holder)** | | | |
| **Referral Approved** | | **Referral Rejected** | |
| Rationale for approval/rejection (include consideration of customer outcomes) | | | |
| Referral approved subject to following conditions: (specify any additional conditions or info required  Subject to satisfactory valuation, income confirmation, ratification of information supplied and no further credit issues other than those declared | | | |
| **Approved By** | **Signature:** | | **Date:** |

The Loughborough Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.Financial Services Register number 157258.