
**Intermediary Referral Request Form**

|  |  |
| --- | --- |
| Broker Name & Title  |  |
| Firm Name  |  | Telephone Number  |  |
| FCA Number  |  | Email  |  |

|  |  |  |  |
| --- | --- | --- | --- |
| Applicants Name  |  | Applicants Name  |  |
| Occupation  |  | Occupation  |  |
| Income Applicant 1 |  | Income Applicant 2 |  |
| Basic  |  | Basic  |  |
| Overtime/Comm |  | Overtime/Comm |  |
| Bonus |  | Bonus |  |
| Rental Income |  | Rental Income |  |
| Benefits |  | Benefits |  |
| Share of Net Profit |  | Share of Net Profit |  |
| Dividends |  | Dividends |  |
| Outgoings |  | Outgoings |  |
| **Income(after deductions)** |  | **Income(after deductions** |  |

|  |  |
| --- | --- |
| Property Type  |  |
| Loan Type | First Time Buyer  | Family Assist  | Remortgage  | Into / In Retirement  | Homemover |
| Loan Amount |  |
| Purchase Price / Estimated Final Val |  |
| Loan to Value |  |
| Repayment Method |  |
| Term |  |

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Reason for Referral**

|  |  |  |  |
| --- | --- | --- | --- |
|  |  | Credit History\*  |  |
|  |
|  | Employment History\* |  |
|  |
|  | Other\* |  |
|  |

**\* Please add addition information e.g. employment history in the note section overleaf.** |
| **\* Additional/Supporting information****Email completed form to:** **brokers@theloughborough.co.uk** |
| **Management Assessment** (This section to be completed by relevant mandate holder) |
| **Referral Approved/Rejected** (mark as appropriate) | **Approved**  | **Rejected**  |
| **Rationale for approval/rejection** (include consideration of customer outcomes) |
| **Referral approved subject to following conditions:** (Specify any additional conditions or info required**Subject to satisfactory valuation, Income confirmation and no further credit issues other than those declared**  |
| Approved by: | Signature: | Date: |

The Loughborough Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.Financial Services Register number 157258.

The Loughborough Building Society is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.Financial Services Register number 157258.