

CHANGE OF DETAILS – FORM INV1

Account Number(s)

Account Name(s)

Please change the following details on my/our account:

My/Our Address
My Name

Old Address

Post Code:

New Address – With effect from / /

Post Code:

My/Our new telephone number will be:

Tax Residency (Please read the Tax Residency Information Section and Declaration)

Are you a citizen and tax resident of the UK only? Yes No

If No answer the following:

Are you a citizen of the USA? Yes No

Please list the countries other than the UK of which you are tax resident, if any, together with associated tax reference number

Country/Countries of Tax Residency	Tax Reference Number
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Tax Residency Information: The UK government has, and will be signing, a number of inter-governmental agreements to share tax information, where applicable, with the tax authorities in other jurisdictions. The requirement to collect certain information about each customer's tax arrangement is part of UK legislation and as a financial service company we are legally obliged to collect it. We are asking for your tax residency and tax ID numbers (where applicable) and will record this on our records now, but will only disclose this information to the relevant tax authorities if and when we are required to under UK law. Your tax residence generally is the country in which you live for more than half a year. Special circumstances (such as studying abroad, working overseas, or extended travel) may cause you to be resident elsewhere or resident in more than one country at the same time (dual residency.) The country/countries in which you pay income tax are likely to be your country/countries of tax residence. If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

If you have any questions on how to complete this form we recommend that you speak to your tax or legal adviser.

Change of Name – Reason for Change: _____

Old Name: (Title) _____ (Forename) _____ (Surname) _____

New Name: (Title) _____ (Forename) _____ (Surname) _____

Specimen Signature: _____

For change of name please ensure that you supply your new signature as a specimen signature and sign the form using your original signature.

Tax Residency Declaration: I undertake to inform The Loughborough Building Society of any changes in my circumstances, such as moving outside of the UK that may affect this declaration.

Signed: _____ Date: _____

Signed: _____ Date: _____

Please note that all account holders must sign before any change can be made.

OFFICE USE ONLY	Date	Inits		Date	Inits
ID obtained			Checked		
Computer updated			Imaged		
Customer number					